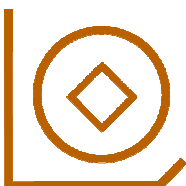


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LOCO HONG KONG HOLDINGS LIMITED

港銀控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 8162)

GRANT OF SHARE OPTIONS

Pursuant to Rule 23.06A of the GEM Listing Rules, the Board announces the grant of a total of 1,630,000 share options on 10 April 2015.

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM Listing Rules”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board (“Board”) of directors (“Directors”) of Loco Hong Kong Holdings Limited (the “Company”) is pleased to announce that on 10 April 2015, a total of 1,630,000 share options (the “Options”) to subscribe for 1,630,000 ordinary shares of the Company (“Shares”) under the share option scheme adopted on 22 July 2014 (the “Option Scheme”) were granted to 31 eligible participants (as defined in the Option Scheme) (“Grantees”).

Details of the Options granted are as follows:

Date of grant : 10 April 2015 (“Date of Grant”)

Number of the Options granted : 1,630,000 Options

Exercise price of the Options granted : HK\$0.78 per Share, which is the highest of:

- (i) the closing price of the Share as stated in the Stock Exchange’s daily quotation sheet on the Date of Grant of HK\$0.78; and
- (ii) the average closing price of the Share as stated in the Stock Exchange’s daily quotation sheet for the five business days immediately preceding the Date of Grant of HK\$0.71.

Closing price of the Share on the Date of Grant : HK\$0.78

Consideration for the grant of the Options : HK\$1 to be paid by each of the Grantees upon acceptance of the share options granted

Validity period of the Options : The Options granted shall be valid for a period of ten years from the Date of Grant, i.e. 10 April 2015 to 9 April 2025 (both days inclusive)

Among the Options granted above, 770,000 Options granted to the Directors and a substantial shareholders of the Company are as follows:

<u>Name of Grantees</u>	<u>Number of the Options granted</u>	<u>Capacity with the Company</u>
Mr. Felipe Tan	250,000	Executive Director
Ms. Chau Mei Fan	200,000	Executive Director
Mr. Chan Ka Ling Edmond	80,000	Independent non-executive Director
Mr. Tang Cornor Kwok Kau	80,000	Independent non-executive Director
Ms. Tsang Wai Chun Marianna	80,000	Independent non-executive Director
Mr. Huang Hongbin (note)	80,000	Substantial shareholder

Note: Mr. Huang Hongbin is the director and employee of a wholly owned subsidiary of the Company. He is also the beneficial owner of Hong Jin Group Limited (“Hong Jin”), which holds 54,700,516 Shares, representing 13.68% of the total number of Shares in issue. By virtue of the Part XV of the Securities and Futures Ordinance, he is deemed to have interest in the 54,700,516 Shares held by Hong Jin.

Save as disclosed above, there is no other Grantee who is a director, chief executive or substantial shareholder of the Company, or an associate of any of them (as defined in the GEM Listing Rules).

By order of the Board
Loco Hong Kong Holdings Limited
Felipe Tan
Chairman

Hong Kong, 10 April 2015

Executive Directors:

Mr. Felipe Tan (Chairman)

Ms. Chau Mei Fan

Independent non-executive Directors:

Mr. Chan Ka Ling Edmond

Mr. Tang Cornor Kwok Kau

Ms. Tsang Wai Chun Marianna

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page at www.hkgem.com for at least seven days from the date of its publication and on the Company’s website at www.locohongkong.com.