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LOCO HONG KONG HOLDINGS LIMITED

港銀控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 8162)

**VOLUNTARY ANNOUNCEMENT
SALE OF PART OF THE SHAREHOLDINGS BY
THE CONTROLLING SHAREHOLDER**

This is a voluntary announcement made by Loco Hong Kong Holdings Limited (the “**Company**”).

The Company was notified by GobiMin Silver Limited (“**Holdco**”), the Company’s controlling shareholder (as defined in the Rules Governing the Listing of Securities (“**GEM Listing Rules**”) on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited), that it entered into an agreement with a placing agent on 16 September 2015 for the sale of up to an aggregate of 40,000,000 shares in the Company (“**Shares**”), representing approximately 9.996% of the total issued shares of the Company as at the date of this announcement, to not less than six independent third party investors at the price of HK\$0.92 per Share on a best effort basis (the “**Transaction**”). Completion of the Transaction is expected to take place on 21 September 2015 or such other date as Holdco and the placing agent may agree. It is expected that none of the investors and their respective concert parties shall become a substantial shareholder of the Company as a result of completion of the Transaction.

Mr. Felipe Tan, the Chairman and an executive director of the Company, is a director of and owns an indirect equity interests in Holdco. Accordingly, he is deemed to be interested in the Shares held by Holdco by virtue of the Securities and Futures Ordinance.

As completion of the Transaction may or may not proceed, shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Loco Hong Kong Holdings Limited
Felipe Tan
Chairman

Hong Kong, 16 September 2015

Executive Directors:

Mr. Felipe Tan (Chairman)

Ms. Chau Mei Fan

Independent non-executive Directors:

Mr. Chan Ka Ling Edmond

Mr. Tang Cornor Kwok Kau

Ms. Tsang Wai Chun Marianna

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page at www.hkgem.com for at least seven days from the day of its posting and on the Company’s website at www.locohongkong.com.