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LOCO HONG KONG HOLDINGS LIMITED

港銀控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 8162)

PROFIT WARNING

This announcement is made by Loco Hong Kong Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2015, the Group is expected to record a net loss for the three months ended 30 September 2015 as compared with a net profit for the three months ended 30 September 2014, despite the net profit is expected for the nine months ended 30 September 2015. Such net loss was mainly due to the decrease in sales of silver products which in turn was caused by the inadequate silver supply resulting from the low silver market price, and the increase in staff cost as more staff was employed.

The Company is still in the process of finalising the third quarterly results of the Group for the nine months ended 30 September 2015. The information contained in this announcement is only based on the preliminary assessment made by the Board with reference to the unaudited consolidated management accounts for nine months ended 30 September 2015 and information currently available to the Board which has not been audited or reviewed by the auditors or audit committee of the Company and is subject to possible adjustments upon further review.

Details of the Group’s financial information and performance will be disclosed in the third quarterly results announcement of the Company for the nine months ended 30 September 2015 which is expected to be published on 10 November 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Loco Hong Kong Holdings Limited
Felipe Tan
Chairman

Hong Kong, 6 November 2015

Executive Directors:

Mr. Felipe Tan (Chairman)

Ms. Chau Mei Fan

Independent non-executive Directors:

Mr. Chan Ka Ling Edmond

Mr. Tang Cornor Kwok Kau

Ms. Tsang Wai Chun Marianna

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page at www.hkgem.com for at least seven days from the date of its publication and on the Company’s website at www.locohongkong.com.