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Loco Hong Kong Holdings Limited

港銀控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8162)

ANNOUNCEMENT

Reference is made to the Company's announcement dated 23 June 2016 (the "Announcement") in relation to the placing of convertible bonds under general mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

In respect of the issue of the Convertible Bonds, the Company will use the net proceeds as to approximately 75% for inventory purchase; approximately 15% for investment purposes and approximately 10% for general working capital.

As at the date of the Announcement, the Company was not in any negotiation nor has entered into any agreement, arrangement, undertaking or understanding in relation to the acquisition of companies and/or businesses.

By order of the Board
Loco Hong Kong Holdings Limited
Felipe Tan
Chairman

Hong Kong, 29 June 2016

Executive Directors:
Mr. Felipe Tan (Chairman)
Ms. Chau Mei Fan

Independent non-executive Directors:
Mr. Chan Ka Ling Edmond
Mr. Tang Cornor Kwok Kau
Ms. Tsang Wai Chun Marianna

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page at www.hkgem.com for at least seven days from the date of its publication and on the Company’s website at www.locohongkong.com.