

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Loco Hong Kong Holdings Limited
Date Submitted	3/12/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 81	162 Descri	ption :	N/A	Α
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the m	onth	N/A	N/A	N/A
(2) Stock code : N	A Descri	ption :	N/A	Δ
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :]	N/A
		No. of prefe shares		capital
Balance at close of	preceding	month		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
		No. of other classes of shares	Par value (State s currency)	Authorised share capital (State currency)	
Balance at close of pr	receding	nonth			
Increase/(decrease)					
Balance at close of th	e month				

Total authorised share capital at the end of the month (*State* N/A *Currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of proceeding month	400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	400,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares			a	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 22 July 2014						
(/ /)						
shares	NIL	NIL	NIL	NIL		
(Note 1)						
,						
2. N/A						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
()		Tot	al A. (Ordin	ary shares)	N/A	
		100		nce shares)	N/A	
				Other class)	N/A	
Total funds raised tor	ng the manth	from overeige -f			1 1/ 2 1	
Total funds raised duri options (State currenc		from exercise of		N/A		
options (State currenc	y)			IN/A		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
	Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Commetil 1	nto Change of the T	aquar which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4. N/A							
Stock code (if listed)							
issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A		
				ence shares)	N/A	-	
				Other class)	N/A	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

5. Scrip dividend At price : State currency Class of shares issuable (Note 1)		Type of Issue	<u>I</u>	For Mai	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Serip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ 7. Redemption of shares Class of shares $(///)$ 7. Redemption of shares Class of shares $(///)$ 8. Consideration issue At price : State Class of shares issuable (///) $(///)$ 8. Consideration issue At price : State State (///) $(///)$ 8. Consideration issue At price : State (///) Issue and allotment (///) $(///)$ 8. Consideration issue At price : State (///) Issue and allotment (///) $(///)$ 8. Consideration issue At price : State (///) Issue and allotment (///) $(///)$ 9. Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 9. Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) Issue (///) 9. Class of shares issuable (///)							
5. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares							
EGM approval date: $(/ / /)$ Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : $(/ /)$ (dd/mm/yyyy) EGM approval date: Repurchase of shares Class of shares	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redecemed (Note 1) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) EGM approval date : $(///)$ (d/mm/yyyy) EGM approval date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Other currency State (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment (///) Barbor Class of shares issuable (///) EGM approval date: (///) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///)			EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment							
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A							
Class of shares N/A N/A N/A N/A N/A Redemption of shares Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ N/A N/A State Issue and allotment $(///)$ BGM approval date: $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment I/////>	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///)				(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(///)$ EGM approval date: $(///)$ Issue and allotment (///) $(///)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ EGM approval date: $\binom{///}{}$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)	N/A	N/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
						N/A	N/A

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issua (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	N/A	N/A
			Total E.	(Ordinary share (Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (i	f any):
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Submitted by: Ko Yuen Kwan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.