

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	l (dd/mm	/yyyy) :	30/06/2016		
To: Hong Kong Exch	anges and	d Clearing	g Limited		
Name of Issuer Date Submitted	- -	Loco Ho	ong Kong Holdings 16	<u>Limited</u>	
I. Movements in Auth	orised Sh	are Capit	tal		
1. Ordinary Shares					
(1) Stock code :	8162	_Descrip	otion :	N/A	<u> </u>
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding n	nonth	N/A	N/A	N/A
Increase/(decrease)					
Balance at close of the	e month		N/A	N/A	N/A
(2) Stock code :	N/A	_Descrip	otion :	N/A	<u> </u>
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding n	nonth			
Increase/(decrease)					
Balance at close of the	e month				

Stock code : N/A Descr	iption:	N/A	1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descr	iption:	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Increase/(decrease) Balance at close of the month				

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of proceeding month	400,170,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	400,170,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

			ssuer)) I C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	N	Iovement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	. 1	ъ . 1	G 11 1	T 1		
	anted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 22 July 2014						
Date of grant:						
10 April 2015						
Exercise price:						
HK\$0.78 per						
share						
Ordinary shares	0	0	0	(20,000)	0	1,410,000
(Note 1)						
2. N/A						
(/ /)						
shares						-
(Note 1)						
3. N/A						
-1						
shares						
(Note 1)						
		Tot	tal A. (Ordin	• .	N/A	
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised during th	ne month fr	om exercise of	,	,		
options (State currency)	11			N/A		
(2.000 0.000 0.000)			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	1 5					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 2. N/A	(/ /)					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	- -						
(/ /) Stock code (if listed)							_
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	_
				,	ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	outstanding	month	Шопип	Шопш		
1. N/A	 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)	-					
Class of shares issuable (Note 1) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	_					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed)	- 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	,			nary shares) nce shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 23 June 2016 (after trading hours of the Stock Exchange), the Company entered into the Placing Agreement with the Placing Agent pursuant to which the Placing Agent has conditionally agreed to procure not less than six Placees to subscribe for the Convertible Bonds with an aggregate principal amount of up to HK\$36,800,000 at the Placing Price. Assuming the Convertible Bond is fully placed, based on the initial Conversion Price of HK\$0.46 per Conversion Share, 80,000,000 Conversion Shares will be allotted and issued by the Company upon exercise in full of the conversion rights attaching to the Convertible Bonds. For more details, please refer to the Company's announcement dated 23 June 2016 and 29 June 2016.		
shares (Note 1)	N/A	80,000,000
2. N/A (///) shares (Note 1)		,,
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
(Other class)	1 1/ 4 1	

	ner Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(4.4			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(, , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	e : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	e : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71	Class of shares issua	ble			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary (Preference (Oth		s) N/A	- - -
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	ì	1) NIL	
			·	(2) N/A N/A	
	otal increase / (decrease) in preference shares during					
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figur	• `			N/A	1"))

Remarks (if any):
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Submitted by: Ko Yuen Kwan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.