

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Loco Hong Kong Holdings Limited
Date Submitted	4/8/2016

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code : <u>8162</u> Descri	ption :	1	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	code : <u>N/A</u> Descrip		ption :		<u>.</u>
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	onth			
Increase/(decrease)			-	
Balance at close of	f the month				

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Des		N/2	A
		No. of othe classes of sha	(Authorised share capital (State currency)
Balance at close of j	preceding	month		
Increase/(decrease)				
Balance at close of	the month			
Total authorised sha	re capital	at the end of the month (S	tate	N/A

Total authorised share capital at the end of the month (*State Currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of proceeding month	400,170,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	400,170,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

III. Details of Move	ements in Issu	ied Share Capi	ital			
Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share	Share option	Senemes of the	155461)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		into venient duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 22 July 2014						
Date of grant:						
10 April 2015						
Exercise price:						
HK\$0.78 per						
share						
Ordinary shares	0	0	0	0	0	1,410,000
(Note 1)						
2. N/A						
shares						
(Note 1)						
2 31/4						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
			· ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ing the month	from everaise o	· · · · · · · · · · · · · · · · · · ·	() () () () () () () () () ()		
options (State currence		nom exercise 0	1	N/A		
options (state earrend				11/21		

Warrants to Issue Shares of the	Issuer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
7. 1 V / A	_				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B (Ordin	nary shares)	N/A	
	10141	`	ence shares)	N/A N/A	-
			Other class)	N/A	-

Convertibles (i.e. Convertible int		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
 Convertible Bonds issued on 15 July 2016 under the general mandate granted at the annual general meeting held on 18 June 2015 (For details, please refer to Announcements dated 23 June, 29 June and 15 July 2016.) 	HK\$	Nil	Nil	36,800,000	Nil	80,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	N/A Ordinary HK\$0.46 N/A					
Stock code (if listed)	 _ (/ / _) _					
Stock code (if listed)	 (/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)	-	
2. <u>N/A</u>	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price: State currency Issue and allotment date: $(1 / 1 -)$ 1. Rights issue At price: State currency Issue and allotment date: $(1 / 1 -)$ 2. Open offer At price: State currency Class of shares issuable ($1 / 1 -)$ N/A 2. Open offer At price: State currency Issue and allotment ($1 / 1 -)$ N/A 3. Placing At price: State currency Issue and allotment ($1 / 1 -)$ N/A 3. Placing At price: State currency Issue and allotment ($1 / 1 -)$ N/A 4. Bonus issue Class of shares issuable ($Note 1$) N/A N/A 4. Bonus issue Issue and allotment ($1 / 1 -)$ N/A 4. Bonus issue Issue and allotment ($1 / 1 -)$ N/A 4. Bonus issue Issue and allotment ($1 / 1 -)$ N/A	Other Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A							
EGM approval date: (// /) EGM approval date: (// /) (d/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) EGM approval date: (//) EGM approval date: (//) N/A N/A Sume and allotment (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) N/A N/A EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) N/A N/A EGM approval date: (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)	1 Rights issue	At price · State	Issue and allotment	(/ /)		
(dd'mm/yyyy) $N/A $ $(dd'mm/yyyy) $ $N/A $ $(dd'mm/yyyy) $ $N/A $ $(dd'mm/yyyy) $ $(f / f) $ $(dd'mm/yyyy) $ $EGM approval date: (f / f) $ $(f / f) $ $N/A $ $(f / f) $ $(f /$		currency		(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) Kote 1) Issue and allotment date : (d/mm/yyyy) N/A Glass of shares issuable (Mote 1) Issue and allotment date : (d/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Mote 1) N/A 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (///) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (d/mm/yyyy) Issue and allotment date : (d/mm/yyyy) (///)			(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A							
EGM approval date: (//) N/A	2. Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (Note 1) Issue and allotment (Note 1) (/ /) date : (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment (Note 1) Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (dd/mm/yyyy)			EGM approval date:	(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) Bonus issue EGM approval date: (/ /) date : (/ /) date : (/ /) EGM approval date: (/ /) date : (/ /) EGM approval date: (/ /) date : (/ /)							
EGM approval date: (/ /) (dd/mm/yyyy) N/A (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)							
Image: Solut upper variation: (dd/mm/yyyy) N/A	3. Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable				(/ /)	NI/A	N/A
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4. Bonus issue			(/ /)		
N/A				(/ /)		
						N/A	N/A

	T CI						issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							montin
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares repurchased (Note 1)					
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							11/21	1 1/ / 1
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuab (Note 1)	le		
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. ((Ordinary shar Preference shar (Other cla	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Ko Yuen Kwan	_	
Title [.]	Company Secretary		

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.