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LOCO HONG KONG HOLDINGS LIMITED

港銀控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 8162)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit for the nine months ended 30 September 2016 as compared to the loss recorded for the corresponding period in 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Loco Hong Kong Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform its shareholders and potential investors of the Company that, based on a preliminary review of the unaudited financial information of the Group, the Group is expected to record a profit for the nine months ended 30 September 2016 as compared to the loss that was recorded for the corresponding period in 2015. The Board believes that the aforesaid turnaround from loss to profit was mainly attributable to the increases in revenue and profit from sales of metal and order commission.

This announcement is made solely on the basis of a preliminary assessment made by the management of the Group with reference to information available for the time being, including the unaudited financial information of the Group, which has not been finalised nor reviewed by the Company's auditor and the audit committee. Finalised quarterly results of the Group for the nine months ended 30 September 2016 will be disclosed in the third quarterly results announcement of the Group, which is expected to be published on or around 9 November 2016.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Loco Hong Kong Holdings Limited
Zhu Hongguang
Chairman

Hong Kong, 3 November 2016

Executive Directors:

Mr. Zhu Hongguang (*Chairman*)

Mr. Felipe Tan

Independent non-executive Directors:

Mr. Chan Ka Ling Edmond

Dr. Wang Lin

Ms. Tsang Wai Chun Marianna

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page at www.hkgem.com for at least seven days from the date of its publication and on the Company's website at www.locohkholdings.com.