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LOCO HONG KONG HOLDINGS LIMITED
港銀控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 8162)

**VOLUNTARY ANNOUNCEMENT
IN RELATION TO ENTERING INTO
STRATEGIC COOPERATION AGREEMENT**

This announcement is made by Loco Hong Kong Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that, on 22 December 2016 (after trading hours), the Company entered into the non-legally binding strategic cooperation agreement (the “**Strategic Cooperation Agreement**”) with New Century International Investment Limited (“**New Century International**”), pursuant to which, the Company entered into the Strategic Cooperation Agreement in relation to the China Hainan Health Town Project (the “**Project**”), which is currently in the process of initiation by New Century International.

New Century International is a wholly-owned subsidiary of China New Era Group Corporation (“**CNEGC**”, a central enterprise performing the obligations as an investor which acts on behalf of the State-owned Assets Supervision and Administration Commission of the State Council of the PRC). Being a platform company of CNEGC engaging in the property investment and management business, it has a strong capacity in terms of direct investment and investment organization.

Pursuant to the Strategic Cooperation Agreement, New Century International will be responsible for the implementation of land resources and favorable policies in relation to the local ancillary facilities, the preparation and establishment of the subject company of the Project, the introduction of industry investment funds and the construction of infrastructure of the Project, whereas the Company will be responsible for the introduction of reputable domestic and international brands of medical technology and management, as well as the introduction of comprehensive technology and management covering hospitals, rehabilitation hospitals, care homes and innovative medical technology with an aim to incorporate comprehensive hardware and software systems into the Project.

New Century International shall authorize the Company to negotiate on the joint project (the “**Joint Project**”) on behalf of the Project with domestic and overseas medical institutions. Following the parties to the project to be introduced by the Company express their cooperation intention, the Company shall become the exclusive authorized representative of New Century International in the negotiation of the Joint Project and will be entitled to receive consultation services fee. The Company shall, at the same time, be responsible for the relevant property management services and its operation. It will also enjoy priority in the provision of the relevant property management services for the Project, thereby receiving the relevant fees from the property management services. The Company will provide financing services to the Project and be entitled to participate in the investment of the Joint Project.

The Strategic Cooperation Agreement is non-legally binding and only sets out the intention of the parties to cooperate in respect of the Project, hence the transactions contemplated under the Strategic Cooperation Agreement may or may not proceed. The Company will make further announcement(s) as and when appropriate pursuant to the requirements under the GEM Listing Rules and the SFO. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Loco Hong Kong Holdings Limited
Zhu Hongguang
Chairman

Hong Kong, 22 December 2016

Executive Directors:

Mr. Zhu Hongguang (*Chairman*)

Mr. Zha Jianping (*Chief Executive Officer*)

Mr. Felipe Tan

Independent non-executive Directors:

Mr. Chan Ka Ling Edmond

Dr. Wang Lin

Ms. Tsang Wai Chun Marianna

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least seven days from the day of its posting and on the Company’s website at www.locohongkong.com.