

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/m	ım/yyyy) :	28/02/2017		
To: Hong Kong Exchanges a	ınd Clearin	g Limited		
Name of Issuer		ong Kong Holdings	Limited	
Date Submitted	03/03/20	017		
I. Movements in Authorised	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <b>8162</b>	Descrip	ption:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the month	1	N/A	N/A	N/A
(2) Stock code : N/A	Descrip	ption:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	1			

Stock code :	ock code : N/A Description :		: <u>N/A</u>					
		No. of preferen shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding	month						
Increase/(decrease)			<u> </u>					
Balance at close of the	e month							
3. Other Classes of Sh	nares							
Stock code :	N/A	Description :	N/A	1				
		No. of other classes of share	1	Authorised share capital (State currency)				
Balance at close of pr	eceding	month						
Increase/(decrease)								
Balance at close of the	e month							

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of proceeding month	400,170,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	400,170,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	mare Option	Schemes of the	issuer)		N C	NT C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	Б : 1	C 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 22 July 2014						
Date of grant:						
10 April 2015						
Exercise price:						
HK\$0.78 per						
share						
Ordinary shares	0	0	0	0	0	1,320,000
(Note 1)						
,						
2. N/A						
2.11/11						
<del></del>						
( / / )						
shares						
(Note 1)						
3. N/A						
· · · · · · · · · · · · · · · · · · ·						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised during	ng the month	from exercise o		/		
options (State currency		i mom caticise o.	ı	N/A		
options (state currency	)		-	11/71		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )				
2. N/A	-	,				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	′ )				
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	- ( / /	<u> </u>				
						_
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	′ )				
		Tota	B. (Ordi	nary shares)	N/A	_
				ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issued issuer issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Bonds - issued on 15 July 2016 - under the general mandate granted at the annual general meeting held on 18 June 2015 (For details, please refer to Announcements dated 23 June, 29 June and 15 July 2016.) HK\$ Nil Nil 36,800,000 Nil 80,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.46 EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	_	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
( / / )		
shares (Note 1)	7	
2. N/A		
	╡	
	-	
	-	
shares (Note 1)	4	
shares (Note 1)	_	· -
2 NI/A		
3. <u>N/A</u>	-	
	4	
	4	
	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
I.	I .	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1	Dights issue	At price . State	(Note 1)  Issue and allotment	( / /	)		
1.	Rights issue	At price : State currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(4.4. 15555)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A

	Type of Issue			is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Cl. C.1	1.1			
		Class of shares issua (Note 1)	ible	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/illill jjjj)			N/A	N/A
		Class of shares issua (Note 1)	able	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary sh (Preference sh (Other c	ares)	N/A N/A N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. To	tal of A to E):		N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Me	ovements in Issi	ued Sl	are Capital	!").)

Remarks (if any):
Submitted by: Fok Chi Wing
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.