

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2017</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Loco Hong Kong Holdings Limited |
|----------------|---------------------------------|
| Date Submitted | 02/05/2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary | Shares |
|-------------|--------|
| | |

| (1) Stock code : <u>8162</u> Descri | ption : | N/A | <u> </u> |
|--|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | | | |
| Balance at close of the month | N/A | N/A | N/A |
| (2) Stock code : <u>N/A</u> Descri | ption : | on : N/A | |
| | | Par value | Authorised share |
| | No. of ordinary shares | (State currency) | capital (State currency) |
| Balance at close of preceding month | | (State | capital |
| Balance at close of preceding month Increase/(decrease) | | (State | capital |

2. Preference Shares

| Stock code : | N/A | Description : | N/A | <u> </u> |
|---------------------|---------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | f preceding n | onth | | |
| Increase/(decrease |) | | | |
| Balance at close of | f the month | | | |

3. Other Classes of Shares

| Stock code : | N/A | Description : | N/A | <u> </u> |
|---------------------|-----------|--------------------------------|------------------------------------|---|
| | | No. of other classes of shares | Par value (State s currency) | Authorised share capital (State currency) |
| Balance at close of | preceding | month | | |
| Increase/(decrease) | | | _ | |
| Balance at close of | the month | | | |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | |
|--|--------------|-------------|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of proceeding month | 400,170,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 400,170,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|------------------------|---------|----------------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | 1.10 / 0111011/ 0011 | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 22 July 2014 | | | | | | |
| Date of grant: | | | | | | |
| 10 April 2015 | | | | | | |
| Exercise price: | | | | | | |
| HK\$0.78 per | | | | | | |
| share | | | | | | |
| Ordinary shares | 0 | 0 | 0 | (130,000) | 0 | 1,190,000 |
| (Note 1) | | | | <u> </u> | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| . <u></u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (10010-1) | | То | otal A. (Ordin | any charac) | N/A | |
| | | 10 | | - | | |
| | | | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised du | | from exercise o | f | | | |
| options (State current | cy) | | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| 1. IV/A | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | - | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| <u> </u> | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | · | | | | |
| | (/ /) | | | | |
| <u>4. N/A</u> | | | | | |
| | - | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefer | inary shares) rence shares) (Other class) | N/A | - |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------|--|----------------------------------|--|--|--|
| Convertible Bonds issued on 15 July 2016 under the general mandate granted at the annual general meeting held on 18 June 2015 (For details, please refer to Announcements dated 23 June, 29 June and 15 July 2016.) | HK\$ | Nil | Nil | 36,800,000 | Nil | 80,000,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | HK\$0.46 | | | | | |
| 2. N/A | - | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | - <u> </u> | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | - | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | - <u> </u> | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | - | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) ence shares) Other class) | N/A N/A N/A | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | - | |
| | - | |
| | | |
| 3. <u>N/A</u> | | |
| | | |
| | • | |
| shares (Note 1) | | |
| Total D (Outing markers a) | | |
| <u>Total D.</u> (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | ssued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|---|-------|--|---|
| 1. | Rights issue | At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | N/A | N/A |
| 2. | Open offer | At price : State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | N/A | N/A |
| 3. | Placing | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | N/A | N/A |
| 4. | Bonus issue | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | N/A | N/A |

| | T (1 | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | monti |
| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 1011 |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|--|---|--|---|
| | | | Class of shares issuab (Note 1) | le | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| | | | Class of shares issuab (Note 1) | le | | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. (| (Ordinary shares Preference shares (Other class | s) N/A | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: Fok Chi Wing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.