

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/05/2017						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Loco Ho	ong Kong Holdings	Limited	_		
Date Submitted	01/06/20	17				
I. Movements in Authorised Sh	are Capit	al				
1. Ordinary Shares				,		
(1) Stock code : <b>8162</b>	_Descrip	tion :	N/A	_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	N/A	N/A	N/A		
Increase/(decrease)						
Balance at close of the month		N/A	N/A	N/A		
(2) Stock code : N/A	_Descrip	tion :	N/A	_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

Stock code: N/A D	Description :	N/A	Δ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	.1		
Balance at close of preceding mon	th		
Balance at close of preceding mon  Increase/(decrease)	th		
	th		

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of proceeding month	400,170,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	400,170,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Snare Option	Schemes of the Is	ssuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement durin	g the month		thereto	as at close of the month	
(dd/mm/yyyy) and							
class of shares	a		a				
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Option							
Scheme adopted							
on 22 July 2014							
Date of grant:							
10 April 2015							
Exercise price:							
HK\$0.78 per							
share							
Ordinary shares	0	0	0	0	0	1,190,000	
(Note 1)							
2. N/A							
( / / )							
shares						-	
(Note 1)							
3. N/A							
shares							
						-	
(Note 1)		<b></b>	1 4 (0 1)	1 \	NT/A		
		Tot	al A. (Ordin	•	N/A		
			·	nce shares)	N/A		
			((	Other class)	N/A		
Total funds raised duri	ng the month	from exercise of					
options (State currency				N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
2. N/A	<del></del>				
( / / )	<del>-</del> 				<del>-</del>
Stock code (if listed) Class of shares issuable (Note 1)		- -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	-			
	- 				
( / / ) Stock code (if listed) Class of shares		_			
issuable (Note 1)  Subscription price  EGM approval date		<del>-</del> -			
(if applicable) (dd/mm/yyyy)	( / / )	_			
4. N/A	_				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota		nary shares)	N/A	-
			ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Convertible Bonds - issued on 15 July 2016 - under the general mandate granted at the annual general meeting held on 18 June 2015 (For details, please refer to Announcements dated 23 June, 29 June and 15 July 2016.) HK\$ Nil Nil 80,000,000 36,800,000 Nil Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.46 EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	1 27 0 1 0	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / /	)	
shares (No	e 1)	
2. N/A		
( / /	)	
shares (No	e 1)	
3. N/A		
( / /	)	
shares (No.	<u>e 1)</u>	
Total D. (Ordinary sha	res) N/A	
(Preference sha		-
(Other c)		•
(other es	11/11	-

Ot	her Movements in Iss	sued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IVA	IVA
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issual	ole			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
					N/A	N/A
		Class of shares issuab	ole			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	shares	s) N/A	-
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	1) NIL	
				(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to E):		N/A	
(7	hese figures should be the same as the relevant figur	es under II above ("Mo	vements in Is	ssued	Share Capital	l").)

Remarks (if any):
Submitted by: Fok Chi Wing
Title: Company Secretary  (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.