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LOCO HONG KONG HOLDINGS LIMITED

港銀控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 8162)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Loco Hong Kong Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 12 July 2017 (the “**Announcement**”) in relation to the conversion of Convertible Bonds. Capitalised terms used herein shall have the same meaning as defined in the Announcements unless the context other requires.

The Company would like to clarify the following underlined amendments:

“Mr. Felipe Tan, an executive Director, directly and indirectly owned 69.08% equity interest in GobiMin Inc. which held 100% equity interests in GobiMin Investments Limited, which in turn held 100% equity interests in GobiMin Silver Limited. Accordingly, Mr. Felipe Tan is deemed to be interested in 40,260,000 Shares of the Company. Also, Mr. Tan was granted by the Company 250,000 share options on 10 April 2015 pursuant to the Company’s option scheme.”

Save as disclosed herein, all other content of the Announcement remains unchanged.

By Order of the Board
Loco Hong Kong Holdings Limited
Zhu Hongguang
Chairman

Hong Kong, 13 July 2017

Executive Directors:

Mr. Zhu Hongguang (Chairman)

Mr. Zha Jianping (Chief Executive Officer)

Mr. Felipe Tan

Independent non-executive Directors:

Ms. Dai Meihong

Dr. Wang Lin

Ms. Tsang Wai Chun Marianna

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company website at www.locohkholdings.com.