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LOCO HONG KONG HOLDINGS LIMITED

港銀控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 8162)

CONVERSION OF CONVERTIBLE BONDS

Reference is made to the announcement of Loco Hong Kong Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 23 June 2016, 15 July 2016, 12 July 2017 and 13 July 2017 (the “**Announcements**”) in relation to the placing of convertible bonds (the “**Convertible Bonds**”) under general mandate and conversion of Convertible Bonds. Capitalised terms used herein shall have the same meaning as defined in the Announcements unless the context other requires.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company received conversion notices (the “**Conversion Notice**”) from Convertible Bonds Placee (the “**Placee**”) in respect of the exercise of the conversion rights attached to the Convertible Bonds in an aggregate principal amount of HK\$6,900,000 at the Conversion Price of HK\$0.46 per Share (the “**Conversion**”). As a result of the Conversion, on 25 July 2017, the Company allotted and issued 15,000,000 Conversion Shares (the “**Conversion Shares**”) in aggregate to the Placee, representing approximately 3.26% of the number of issued Shares as enlarged by the allotment and issue of Conversion Shares. The Conversion Shares ranks pari passu with all the existing Shares at the date of allotment and among themselves in all respects. The outstanding principal amount of the Convertible Bonds was HK\$9,200,000 immediately after the Conversion.

The issued share capital of the Company has been increased to 460,170,000 Shares upon allotment and issue of the Conversion Shares.

By Order of the Board
Loco Hong Kong Holdings Limited
Zhu Hongguang
Chairman

Hong Kong, 25 July 2017

Executive Directors:

Mr. Zhu Hongguang (Chairman)

Mr. Zha Jianping (Chief Executive Officer)

Mr. Felipe Tan

Independent non-executive Directors:

Ms. Dai Meihong

Dr. Wang Lin

Ms. Tsang Wai Chun Marianna

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least seven days from the date of its posting and the Company website at www.locohkholdings.com.