# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/09/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Loco Hong Kong Holdings Limited
Date Submitted	3 October 2017

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>8162</u> Descrip	otion :	N/A	·
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)		-	
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State	Authorised share
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

#### 2. Preference Shares

Stock code :	<u>     N/A    </u> Descrip		ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	_			
Balance at close of	of the mon	ith _			

## 3. Other Classes of Shares

Stock code : N	/A Descr	iption :	n:N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of pre	ceding montl	h				
Increase/(decrease)			-			
Balance at close of the	month					
			( <b>0</b> )			

Total authorised share capital at the end of the month (*State* N/A *currency*):

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	480,170,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	480,170,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement durin	g the month		thereto	thereto as at close of
approval date			~		=	the month
(dd/mm/yyyy) and						
class of shares		<b>F</b>				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 22 July 2014						
Date of grant:						
10 April 2015						
Exercise price: HK\$0.78 per						
share						
Ordinary						4 400 000
shares	-	-	-	-	-	1,190,000
(Note 1)						
2.N/A						
2.IN/A						
( / / )						
shares						
(Note 1)						
0.01/0						
3.N/A						
shares						
(Note 1)		<b>-</b>				
		Iotal	A. (Ordinai		N/A	
			(Preferenc		N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exercis	e			
of options (State cur	rency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be	Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi montl	of Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				<u> </u>		
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( / /	)				
2.10/2						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
				·		
Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4. N/A		,				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		-		ony observa)	N1/A	
		I		ary shares) nce shares)		-
				Other class)		-
			(C			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	<i>, , ,</i> , , ,					
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	—					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T. ( .) O. ( O. "		N1/A	
			Total C. (Ordina	ary shares) ce shares)		-
				ther class)		-
			(0			-

Any o Optio	other Agreements or Arrangements to Issue Shares of the Issue ns (other than under Share Option Schemes)	er which are to be Liste	d, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
1.	N/A		
_			
	shares (Note 1)		
~	N1/A		
2	IN/A		
_			
_	( / / )		
_	shares (Note 1)		
3.	Ν/Δ		
0			
_			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares				
		<b>C</b> : <i>i</i>	issuable (Note 1)	(	١		
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	. ,	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)	, , ,			
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	<u>IN/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1) Issue and allotment ( / /	)	
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)		
			EGM approval date: ( / / (dd/mm/yyyy)	, N/A	N/A
			Total E. (Ordir shai (Preference shai (Other cla	res) <u>N/A</u> res) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):				
Submitted by: Fok Chi Wing				
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.